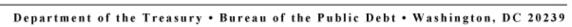
## PUBLIC DEBT NEWS





For Immediate Release April 12, 2012

CONTACT: Office of Financing

202-504-3550

## TREASURY AUCTION RESULTS

Term and Type of Security CUSIP Number	29-Year 10-Month Bond 912810OU5
Series	Bonds of February 2042
Interest Rate	3-1/8%
High Yield <sup>1</sup>	3.230%
Allotted at High	23.17%
Price	97.993453
Accrued Interest per \$1,000	\$5.23695
Median Yield <sup>2</sup>	3.171%
Low Yield <sup>3</sup>	3.100%
Issue Date	April 16, 2012
Maturity Date	February 15, 2042
Original Issue Date	February 15, 2012
Dated Date	February 15, 2012

	Tendered	Accepted
Competitive	\$35,879,700,000	\$12,994,979,500
Noncompetitive	\$5,030,300	\$5,030,300
FIMA (Noncompetitive)	\$0	\$0
Subtotal <sup>4</sup>	\$35,884,730,300	\$13,000,009,800 <sup>5</sup>
SOMA	\$2,365,458,100	\$2,365,458,100
Total	\$38,250,188,400	<b>\$15,365,467,900</b>
	Tendered	Accepted
Primary Dealer <sup>6</sup>	\$24,762,000,000	\$7,269,377,500
Direct Bidder <sup>7</sup>	\$4,450,250,000	\$1,739,567,000
Indirect Bidder 8	\$6,667,450,000	\$3,986,035,000
<b>Total Competitive</b>	\$35,879,700,000	<del>\$12,994,979,500</del>

<sup>&</sup>lt;sup>1</sup>All tenders at lower yields were accepted in full.

<sup>&</sup>lt;sup>2</sup>50% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>&</sup>lt;sup>3</sup>5% of the amount of accepted competitive tenders was tendered at or below that yield.

<sup>&</sup>lt;sup>4</sup>Bid-to-Cover Ratio: \$35,884,730,300/\$13,000,009,800 = 2.76

<sup>&</sup>lt;sup>5</sup>Awards to combined Treasury Direct systems = \$3,652,300.

<sup>&</sup>lt;sup>6</sup>Primary dealers as submitters bidding for their own house accounts.

<sup>&</sup>lt;sup>7</sup>Non-Primary dealer submitters bidding for their own house accounts.

<sup>&</sup>lt;sup>8</sup>Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.